

Annual Report 2006



GRUPO
URALITA



Annual Report **2006**

KEY FIGURES

	2002	2003	2004	2005	2006
Total sales (Million euros)	1,172.1	1,314.6	1,314.1	1,104.6	1,005.6
% Sales outside Spain	41.3%	49.4%	47.7%	49.0%	52.0%
EBITDA (Million euros)	146.3	162.0	189.7	150.5	178.2
EBITDA margin	12.5%	12.3%	14.4%	13.6%	17.7%
Net income attributable to the controlling company	16.7	-41.9	45.2	35.2	47.3
Attributable net income per share (euros)	0.09	-0.22	0.23	0.18	0.24
ROIC ⁽¹⁾	4.8%	4.6%	7.1%	6.5%	12.0%
Net debt at year-end (Million euros)	472.3	451.1	292.0	140.1	104.1
Capex (Million euros)	103.3	80.1	79.5	81.7	55.8
Dividends accrued (euros/share)	0.04	0	0.17	0.11	0.24⁽²⁾
Year-end workforce	7,166	6,326	6,205	4,340	3,866

(1) ROIC = NOPLAT/average capital employed
 (2) Proposed distribution, awaiting approval

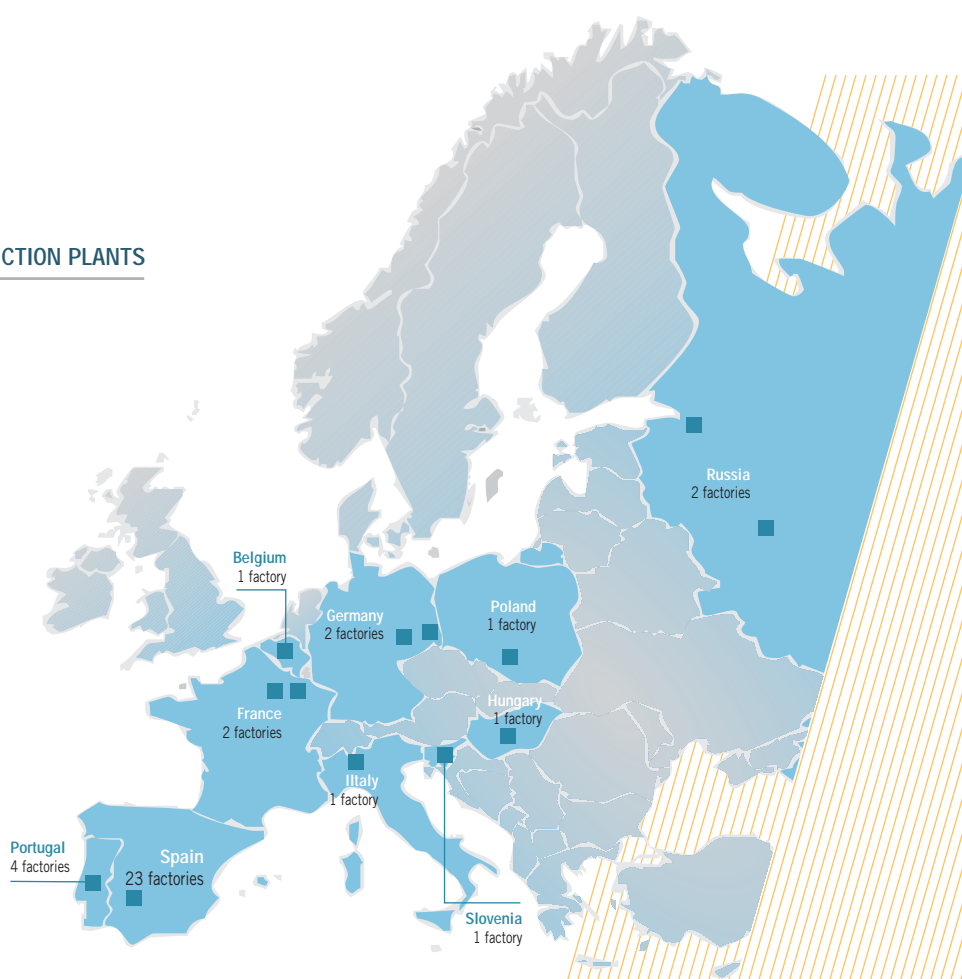


Annual Report

MARKET POSITION BY BUSINESS

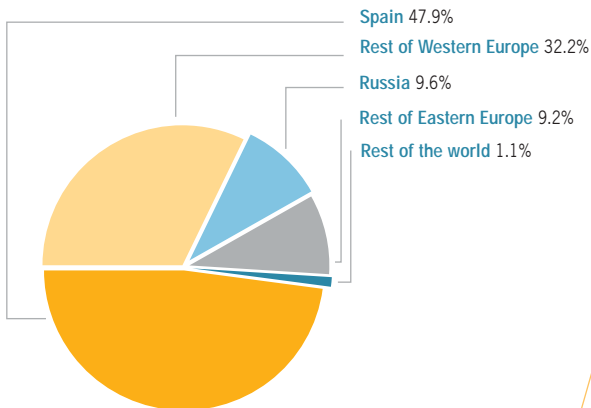
	Spain & Portugal	Europe
INSULATION		
Glass wool	2 nd	2 nd
XPS	1 st	2 nd
GYPSUM		
Plasterboard	1 st	
Powdered gypsum	2 nd	
ROOF TILES		
Ceramic Roof tiles	1 st	
Concrete Roof tiles	1 st	
PIPES		
Plastic pipes and pieces	1 st	

MAP OF PRODUCTION PLANTS

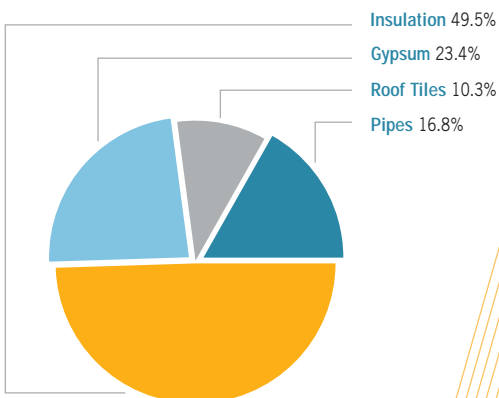


2006

SALES BY GEOGRAPHICAL AREA



SALES BY PRODUCT



Key Data

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